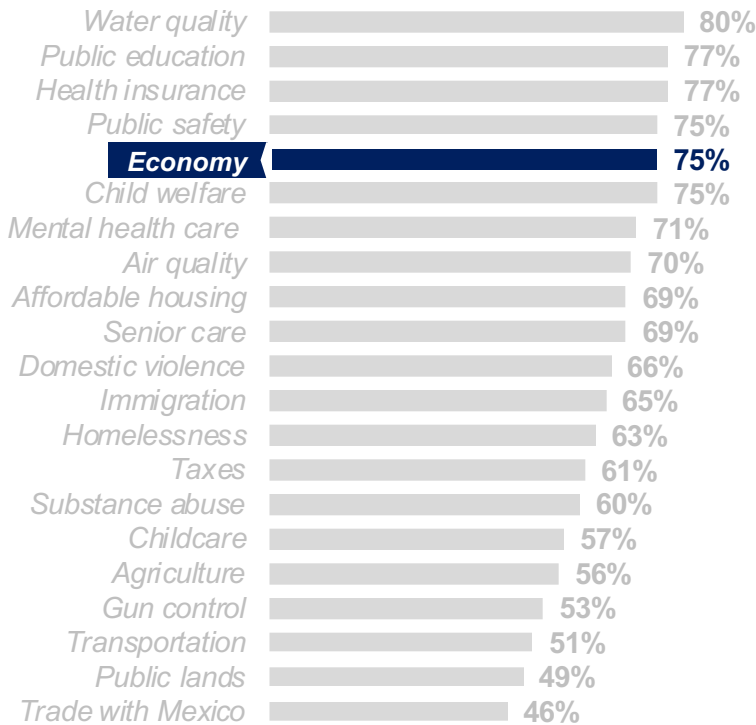




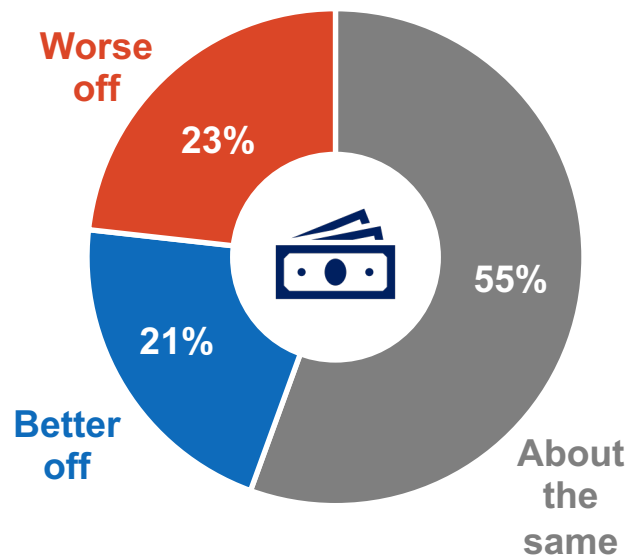
## Insights:

- The economy is tied with public safety and child welfare as the **fourth** most important policy issue among Arizonans of over 20 issues tested.
- About half of Arizona residents believe they are doing about the same financially as they were a year ago, while the rest are evenly split between being better and worse off.

### Policy Issue Importance



### Financial Wellbeing



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
Average time = 12 min.



### Sample:

975 census-balanced Arizonans  
Hispanic and rural residents were oversampled to achieve a sample size of 200+ for each.



### Timing:

Fielded June 25 – July 9, 2019

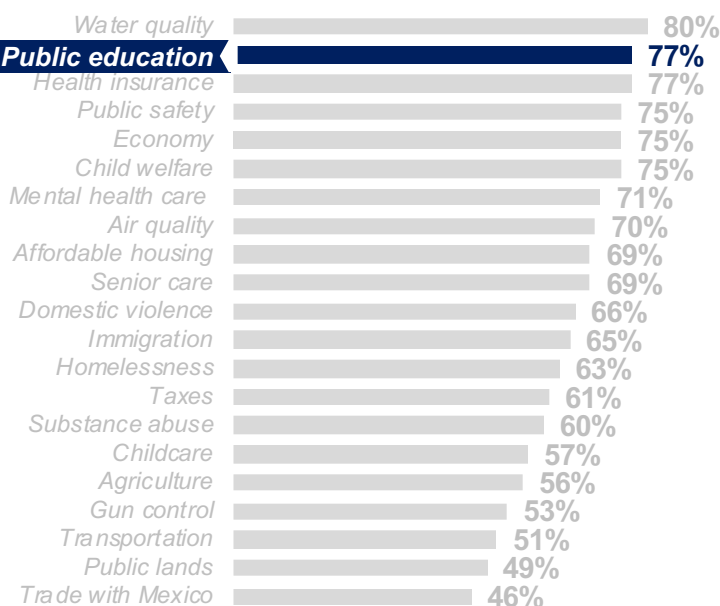




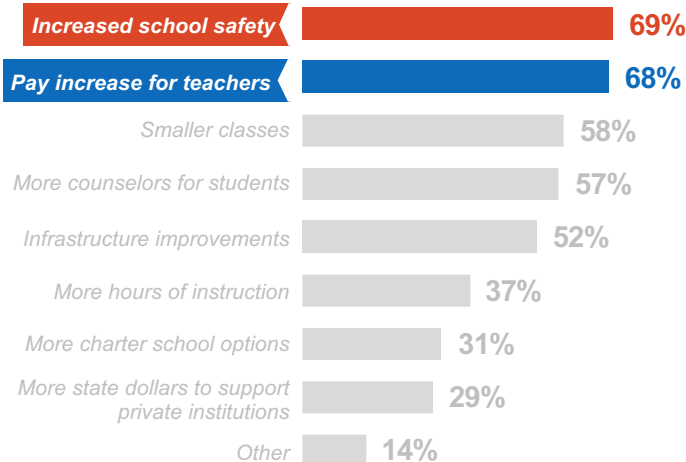
## Insights:

- Public education is tied with health insurance as the **second** most important policy issue among Arizonans.
- Increased school safety and pay increases for teachers are the top areas of importance for improving K-12 education, with about seven in 10 respondents noting a need for progress.
- More than 75% of Arizona residents believe Arizona should have more vocational training options.
- 40% feel that high school students from Arizona are not as prepared as those from other states upon graduation.

### Policy Issue Importance



### Arizona K-12 Education Importance



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
Average time = 12 min.



### Sample:

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### Timing:

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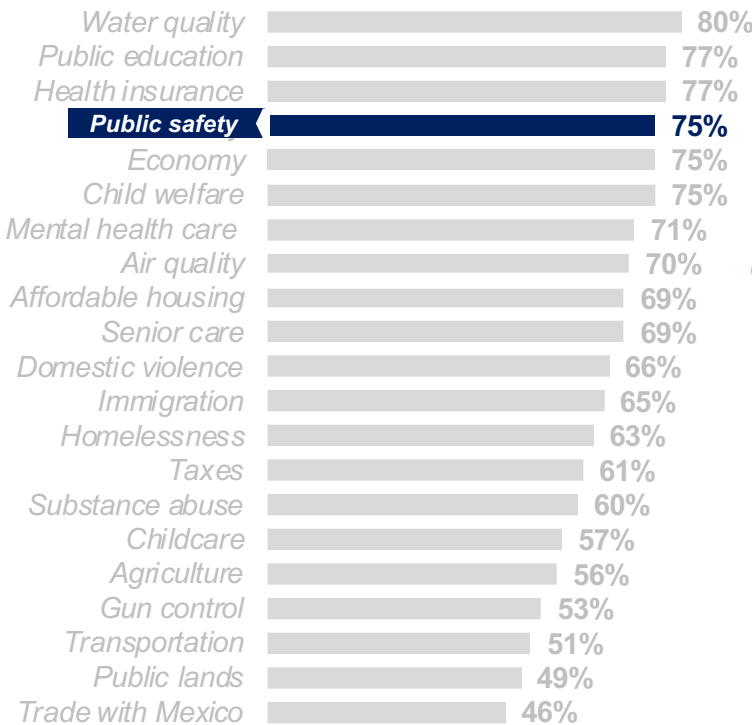
**Arizonans  
Speak**



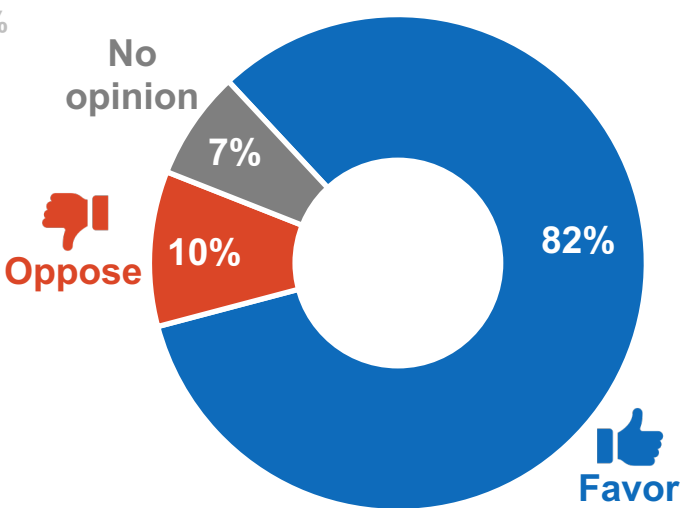
## Insights:

- Public safety is tied with the economy and child welfare as the **fourth** most important policy issue among Arizonans of over 20 tested.
- 82% of Arizona residents support requiring background checks for all gun purchases.
- Over half of Arizona residents believe the laws covering the sale of guns should be stricter, while just under 10% believe they should be less strict.

### Policy Issue Importance



### Background Checks for Gun Buyers



### Gun Sale Laws Should Be ...



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
Average time = 12 min.



### Sample:

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### Timing:

Fielded June 25 – July 9, 2019



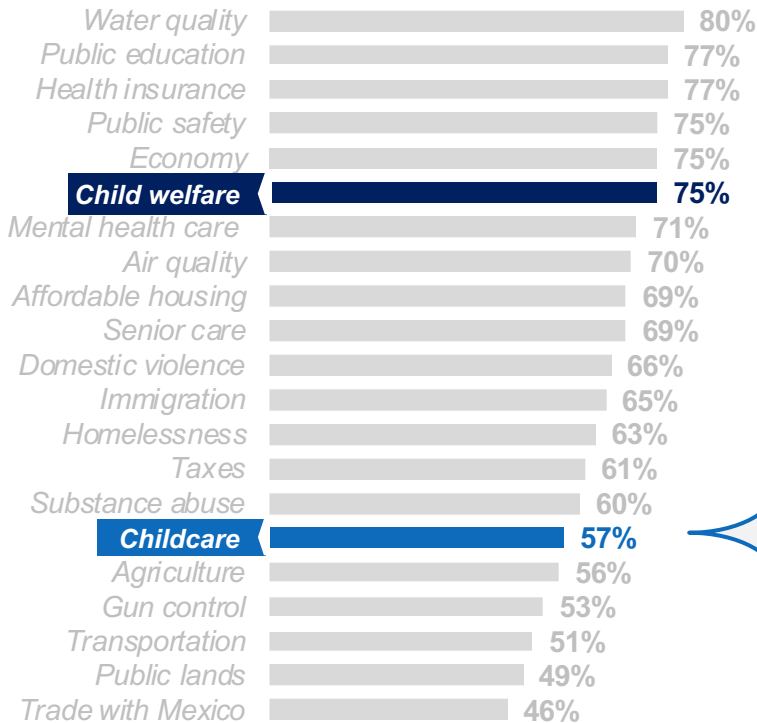
# Child Well-Being & Childcare



## Insights:

- 75% of Arizonans believe that child welfare is an important policy issue.
- While 57% of people in Arizona believe childcare is an important policy issue, 72% of those with kids under 18 believe it is.

### Policy Issue Importance



49%



Without Kids  
Under 18

72%



With Kids  
Under 18

## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey  
(mobile & desktop)  
Average time = 12 min.



### Sample:

975 census-balanced Arizonans  
Hispanic and rural residents  
were oversampled to achieve a sample  
size of 200+ for each.



### Timing:

Fielded June 25 –  
July 9, 2019



**Arizonans  
Speak**

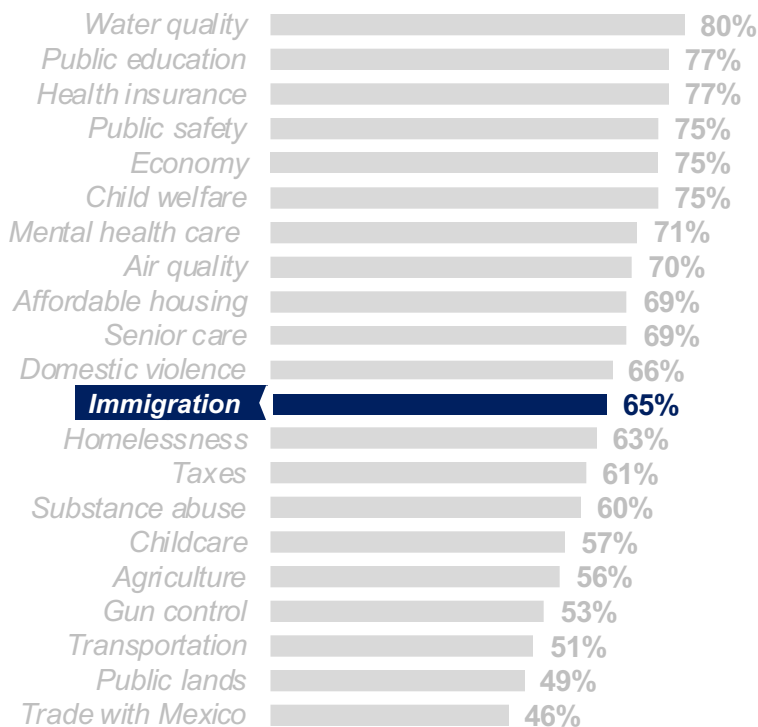
**ASU** Morrison Institute  
for Public Policy  
Arizona State University



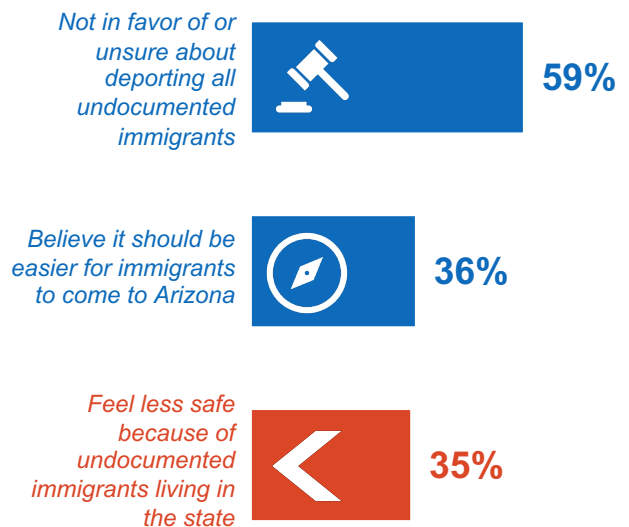
## Insights:

- Immigration ranks **12th** among the most important issues to Arizona residents today, with 65% saying it is an important policy issue.
- 59% are not in favor of or are unsure about deporting all undocumented immigrants and 36% believe it should be easier for immigrants to come to Arizona.
- 35% say they feel less safe because of undocumented immigrants living in the state.

### Policy Issue Importance



### Immigration Beliefs



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
Average time = 12 min.



### Sample:

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### Timing:

Fielded June 25 – July 9, 2019

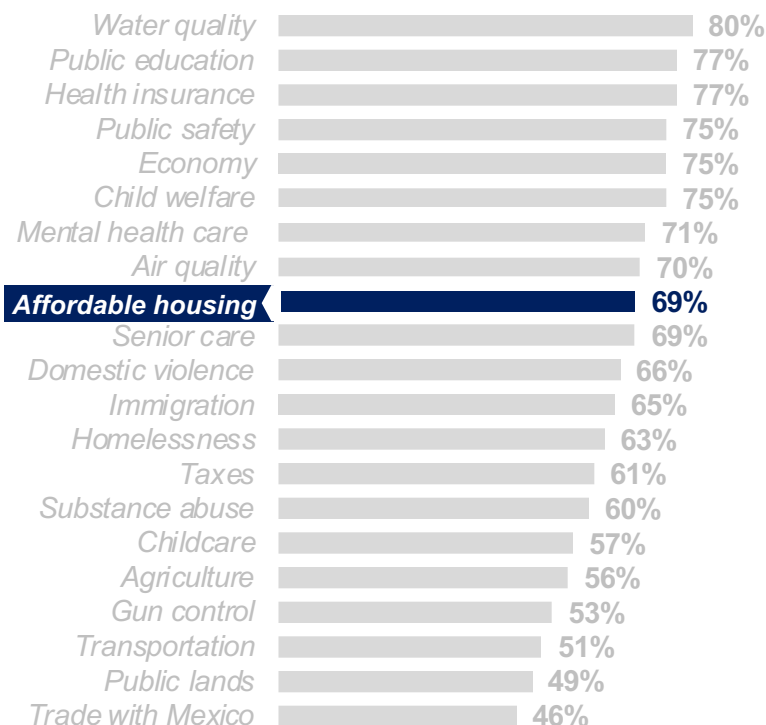




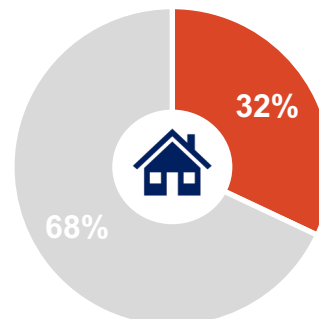
## Insights:

- Affordable housing ranks **ninth**, and is tied with senior care, among the most important issues to Arizona residents today, with seven of 10 saying it is an important policy issue.
- Only one-third of people in Arizona believe there is enough affordable housing in their area.
- 60% believe government funding for affordable housing should be expanded.

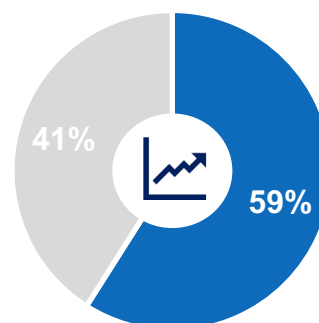
### Policy Issue Importance



### There is Enough Affordable Housing



### Government Funding Should Be Expanded



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

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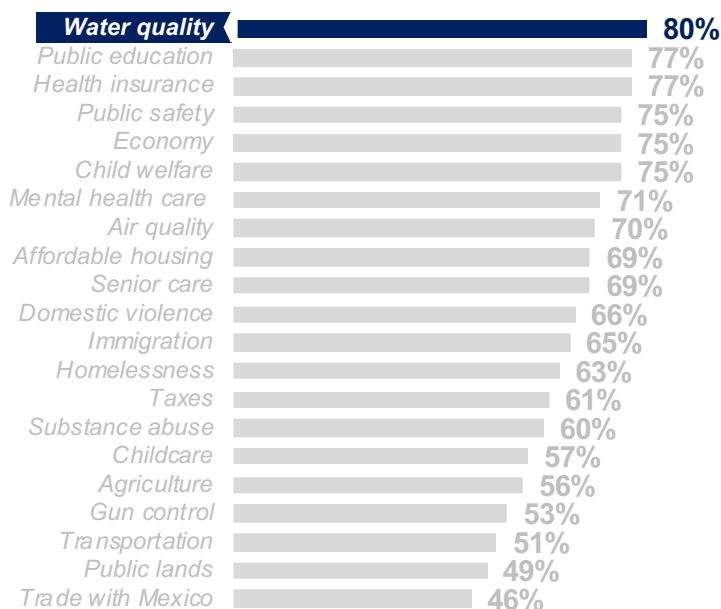




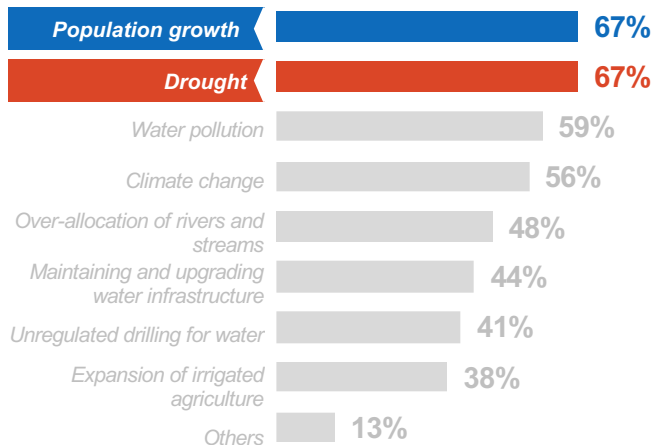
## Insights:

- Water quality ranked as the **most important policy issue** for Arizona with 80% of residents agreeing that it is important.
- Less than one-fourth of Arizona residents believe Arizona has plenty of water to meet its needs in the foreseeable future.
- 83% of urban residents believe they use water efficiently.
- Population growth and drought are the top threats to Arizona water according to residents.

### Policy Issue Importance



### Threat to Arizona Water Supply



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
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**Arizonans  
Speak**

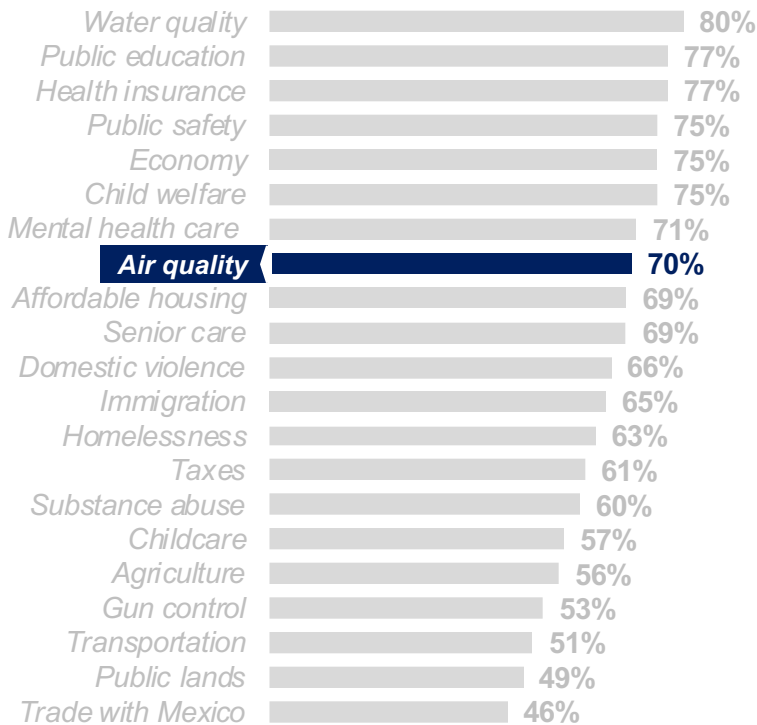




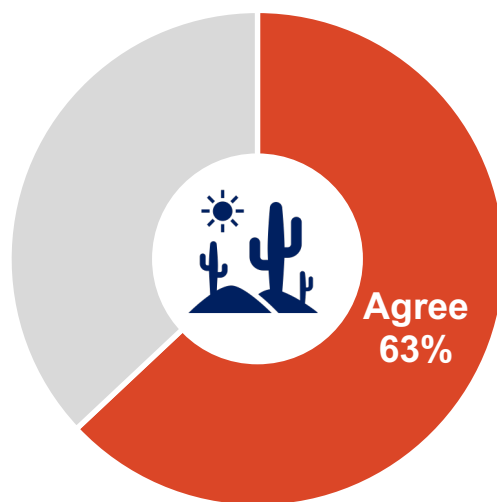
## Insights:

- Air quality ranks **eighth** of the most important issues to Arizona residents today, with seven of 10 saying it is an important policy issue.
- Nearly two-thirds of Arizona residents believe the Arizona state government needs to do more to prepare the state for changing climate conditions.

### Policy Issue Importance



### State government needs to do more to prepare for changing climate



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

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Average time = 12 min.



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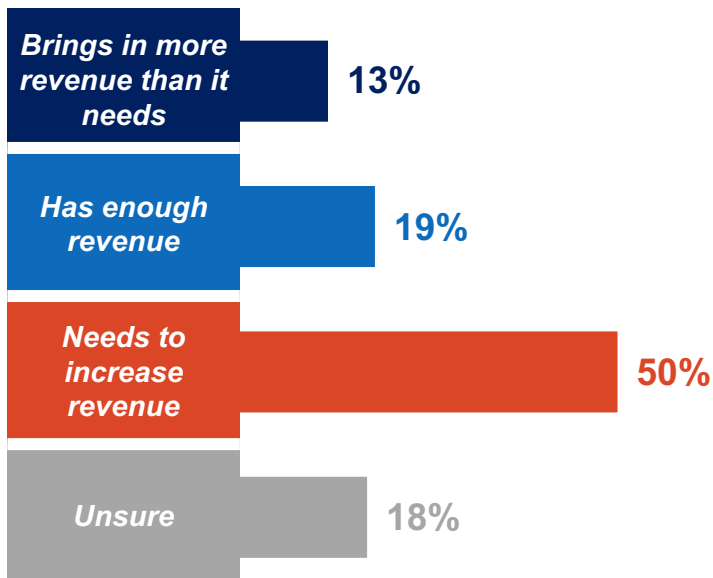




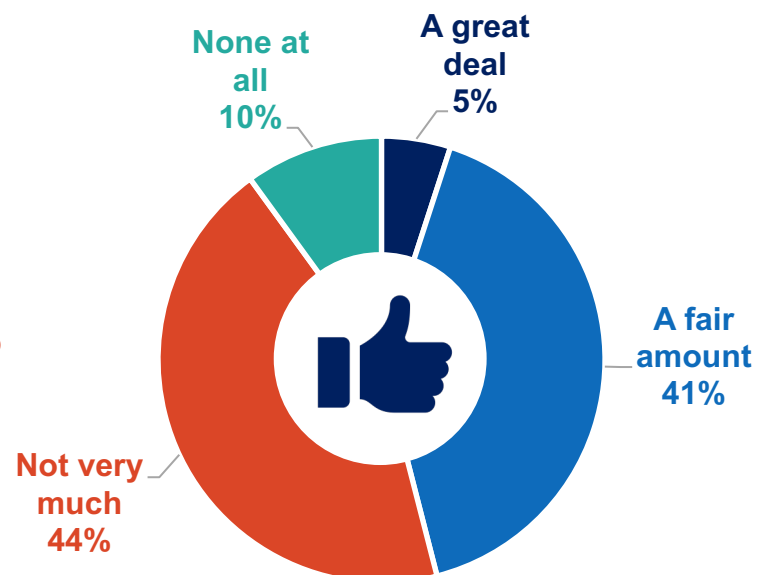
## Insights:

- Half of Arizona residents believe the state needs to find ways to increase revenue.
- Only 16% of residents believe the Arizona Legislature has the right priorities.
- More than half of Arizona residents do not have much confidence in the Arizona government's ability to handle the state's problems.

### The State of Arizona ...



### Confidence in State Government



## Methodology:

### Objective:

Elevating the perspectives of all Arizonans to inform policy discourse and decision making.



### Modality:

Web-based survey (mobile & desktop)  
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### Sample:

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### Timing:

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